

# H O S T I N G CONTROLLER

# GUIDE TO SETUP HC WITH WHMCS

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# Proprietary Notice

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# Document Conventions

TERMS/ SYMBOLS	WHAT THEY MEAN?
BOLD	The 'Bold & UPPERCASE' text is used to highlight vital terms in the
DOLD	document.
~	This symbol is used as a sign for NOTE. It reminds about certain
	noteworthy steps or takes your attention towards th <mark>e s</mark> ignificant tasks to
v	be done or gives additional information for your ease.
	This symbol is used as a sign for WARNING. It high <mark>lights</mark> some steps
	that cannot be skipped or should be followed as stat <mark>ed</mark> to avoid errors
	and confusion.

# Target Audience

This document is intended for those who need to setup **HOSTING CONTROLLER** (HC) with WHMCS. It illustrates all the technicalities and steps to employ HC with WHMCS.



It is assumed that you have successfully installed **HC** and performed all the prerequisites to setup **HC** with **WHMCS**.



# Introduction

# About HC

It enables web hosting companies to manage all their servers both Windows & Linux through centralized interface. You can add multiple mail servers within a cluster and offer MS-Exchange & SharePoint hosting. You can expand your business with **HC**, from one server to cluster of servers. It allows you to add new clusters as per your requirements.

# About WHMCS

**WHMCS** is one of the most popular and renowned name for providing Billing & Support Solutions for Web Hosts. It is the complete client management billing and support solution.

# Post Installation Steps

Once you have installed **HC** and performed all the basics, you need to follow these steps to employ **HC** with **WHMCS**.



Follow the steps as stated, to omit faults and errors.



# How to Setup HOSTING CONTROLLER with WHMCS

You need to download WHMCS setup from the website: http://wiki.whmcs.com/Installing\_WHMCS

#### Steps to Follow

First of all, you need to setup servers for **WHMCS**. To do so, follow the steps as stated below:

1. Copy **WHMCS** installation folder at HCInstalledPath/Tools.



The WHMCS directory name must be "WHMCS".

- 2. At WHMCS\modules\servers\ path; create a folder, name it "HC" and copy the <u>HC.php</u> file in it.
- 3. Repeat Step 1 and 2 for all of your Windows web servers.

#### How to Install WHMCS from HC

#### Steps to Follow

To install **WHMCS** from **HC**, follow the steps as stated below:



You can install only one instance of WHMCS on a website.

1. Enable **WHMCS** from "System >> My Server >> Configure Panel >> General Settings".





2. Select "Hosting Manager >> Billing System >> Configure Billing".





- 3. Enable billing and select "WHMCS Billing".
- 4. Select "Next" to proceed. It opens following screen:

Install WHMCS	
General Information	
Website Name :	FTP3.com
Virtual Directory Name :	virtualdirectory
MySQL Database Information	
Select Database Instance :	waqas 🕶
Database Name :	dbwaqas
Database Login :	waqas
Password :	•••••
Confirm Password :	•••••
	Install WHMCS

The Database information is also required in **WHMCS** installation wizard. Therefore, write it down as this information must be same in the wizard as well.

- 5. Select the website on which you want to install WHMCS.
- 6. Specify virtual directory name.

You access the installed **WHMCS** via the specified virtual directory, under the selected website.

- 7. Select the Database (DB) server instance for WHMCS database.
- 8. Specify database name and the login information as required.
- 9. Select "Install WHMCS" to install **WHMCS** with the specified information
- 10. Selecting "Install WHMCS" opens the **WHMCS** installation wizard. Run the wizard and follow the steps.



Your browser popups must be enabled to see the WHMCS wizard.



*The Database information in the wizard must be same as specified in* **HC** *panel (Step 6).* 



Once **WHMCS** is successfully installed, close the wizard and return to **HC** panel. Select "Finish Installation" to complete the installation process.

# How to Configure WHMCS



To configure WHMCS, login as an Administrator.

After successful login, following screen is displayed:





#### Guide to Setup HC with WHMCS

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Copyright @ WHMCompleteSolution. All Righ	nts Keserved.							

#### Steps to Follow

To configure **WHMCS**, follow the steps as stated below:

1. Go to "Setup >> Custom Client Fields".



#### Guide to Setup HC with WHMCS



It opens following screen:



Home Client	s Orders	Billing	Support	Reports	Utilities	Setup	Help
Configuration	Custor	n Clien	t Fields				
General Settings Automation Settings Email Templates Fraud Protection	This is where y Add New Cu	vou configure ci stom Field	ustom fields wh	ich appear in the	clients profile.		
Client Groups	Field Name	Panel Log	in Name	←1			Display Order 0
Custom Client Fields	Field Type	Text Box	~				
Administrators	Description				Th	ne explanation to	show users
arministrator Roles	Validation				Re	egular Expression	Validation String
📙 Payments	Select Options	s			Fo	r Dropdowns On	ly - Comma Seperated List
Currencies		Admin	n Only 🗹 Requ	iired Field 🗹 Sh	ow on Order Form	n <b>+ 3</b>	
Payment Gateways			1	/		<u> </u>	
Tax Rules			2	S	ave Changes 4		

2. Specify information as required and select "Save Changes".

*Few things that must be specified as stated:* 

- 1. 'Field Name' should be "Panel Login Name".
  - 2. 'Required Field' checkbox should be enabled.
  - 3. 'Show on Order Form' checkbox should be enabled.
- 3. Prior to add server(s), you should know the followings:
  - a. You can add any HC web server(s) in WHMCS.

Make sure, the information you specify for adding **HC** web server(s) in **WHMCS** is exactly same as specified in **HC** panel (for the server you are going to add).

- b. In "Server Details", select "Type" as HC.
- c. Specify your HC login name and password.



#### Guide to Setup HC with WHMCS

Server Details	
Туре	HC Server Owner (It can be host/reseller)
Username	hcadmin
Password	•••••
Access Hash (Instead of password for cPanel servers)	
Secure	Tick to use SSL Mode for Connections
	Save Changes

All your **WHMCS** accounts are added under the specified **HC** owner on this server in **HC**.

- 4. Prior to add product(s), you should know the followings:
  - a. In "Module Settings", select "Module Name" as HC from the list.
  - b. Assign any of your **WHMCS** added servers to the specified product by selecting "Default Install Server".

lit Product				/				
Details	Pricing	Stock (	Module Settings	Custom Fields	Configurable Option	s Affiliates	; Upgrades	Other
D	Mod efault Inst	ule Name 🛛 all Server 🚺	HC 💽	Applicable) -	The ser	ese are th Zers in W	e added 'HMCS	
	Plan Na	me	Jse System Default (If A HC (0/100)	(pplicable)	< (cu	rently or	ıly one)	
C Autom	natically cre natically cre	ate the acc	ount as soon as an orde ount as soon as the firsl	er is placed t payment is receiv	red			
<ul><li>C Autom</li><li>O Do not</li></ul>	natically cre t automatic	ate the acc	ount when you manually his account	/ accept a pending	order			
				Save Changes	Back to Product I	st		



*If the selected Server Owner is "Host", then uncheck the following option:* 

"Require Domain: Tick to show domain registration options".

roducts/S	ervices					
lit Product						
Details Pricing	Module Settings	Custom Fields	Configurable Options	Upgrades	Free Domain	Other
Product Type	Reseller Hosting A	ccount 🗸				
Product Group	Hosting Packages	¥				
Product Name	Reseller Golden Pa	ckage				
Product Description			You r <br <stro: <em< td=""><td>may use HTML /&gt; New line ong&gt;Bold&gt;Italics</td><td>. in this field rong&gt; <b>Bold</b> &gt; <i>Italics</i></td><td></td></em<></stro: </br 	may use HTML /> New line ong>Bold>Italics	. in this field rong> <b>Bold</b> > <i>Italics</i>	
Welcome Email	None		If s	elected Serv	er Owner is hos	t.
Stock Control	Enable - Qua	domain registration	the	en uncheck t	his option.	~
Sort Order	0 Enter a r	number here to ove	eride the default sorting o	n the order fo	rm	
Apply Tax	Tick this box	to charge tax for t	his product			
Hidden	Tick to hide f	rom order form				

c. Specify "Plan Name" exactly same as any of your **HC** plans depending upon your selected "Default Install Server".

etails Pricin	g Stock	Module Settings	Custom Fields	Configurable Options	Affiliates	Upgrades Ot	her
Default	Module Name Install Server	HC (0/100)	── W Na ne	hen you select 'Mo ame' as "HC", It sho w field as 'Plan Na	đule ows a me'		
Plar	Name		← Specify ' same as	Plan Name', exactl any of your HC pla	y ans.		
Automatically	create the a	ccount as soon as an orde	r is placed				
Automatically	create the a	ccount as soon as the first	payment is receive	ed			
) Automatically	create the a	ccount when you manually	accept a pending	order			
Do not autor	atically setup	o this account					



#### That's all for configuring WHMCS.



To manage all your clients for HC, go to "Clients >> List of All Products/Services". Select your required Domain (as shown in the figure below).

# All Products/Services

Sear	rch/Filter					
6 Reco	Se ords Found, Page 1 of 1	lect required D	omain		Jump to	Page: 1 🗸 Go
11	D Domain 🛚	Client Name	Product/Service	Price	Billing Cycle	Next Due Date
8	(No Domain)	Demo Client	Web Design Service	\$0.00 USD	One Time	-
6	server.myserver.com www	Demo Client	Intel Dual Xeon 3Ghz	\$269.95 USD	Monthly	11/12/2007
9	server2.google.com www	Demo Client	Intel Dual Xeon 3Ghz	\$209.95 USD	Monthly	05/05/2009

#### You can perform following actions as required, to handle the clients:

- 1. Create (Client)
- 2. Suspend (Client)
  - 3. Unsuspend (Client)
  - 4. Terminate (Client)
  - 5. Change Password (for the Client)

Status	Pending 🖌	
Module Commands Admin Notes	Create Suspend Unsuspend Termin 1 2 3 4	Change Password
		N

# Contact Us

In case of any ambiguity/query regarding setting up **HC** with **WHMCS**, please feel free to contact us at <u>support@hostingcontroller.com</u>